

MONEX GROUP

Preliminary figures of consolidated financial results

TOKYO, January 26, 2016 – Monex Group, Inc. (TSE 8698, Oki Matsumoto, Representative Executive Officer and CEO) reported today the following preliminary quarterly consolidated financial results of Monex Group, Inc., for the 3rd quarter of the fiscal year ending March 31, 2016 prepared in accordance with IFRSs. The formal announcement of the financial results is scheduled to be made on January 28, 2016.

Preliminary figures of financial results for the 3rd quarter of the fiscal year ending March 31, 2016 (From April 1, 2015 to December 31, 2015)

(Unit: million yen)

	Total Operating revenue	Profit before income taxes	Profit	Profit attributable to owners of the Company
For the 3 rd quarter ended December 31, 2015 (Preliminary figures)	41,900	4,600	3,150	3,150
For the 3 rd quarter ended December 31, 2014 (Actual results)	36,977	3,503	1,881	1,881
Fluctuation(%)	13.3	31.3	67.5	67.5

The above preliminary figures are based on assumptions that Monex Group, Inc. currently considers reasonable and may result in different results with actual performance.

【Reference】

For the fiscal year ending March 31, 2016

(Unit: million yen)

	Total Operating revenue	Profit before income taxes	Profit	Profit attributable to owners of the Company
For the 3 rd quarter ended December 31, 2015 (Preliminary figures)	12,933	-690	-396	-399
For the 2 nd quarter ended September 30, 2015 (Actual results)	14,773	2,789	1,813	1,816
For the 1 st quarter ended June 30, 2015 (Actual results)	14,194	2,501	1,733	1,733

The above preliminary figures for the 3rd quarter (from October 2015 to December 2015) equal the difference between the preliminary figures for the 3rd quarter of the fiscal year ending March 2016 (from April 2015 to December 2015) and the actual figures for the sum of 1st and 2nd quarter of the fiscal year ending March 2016 (from April 2015 to September 2015)

Contact: Yuko Machida
Investor Relations, Financial Control Department
Monex Group, Inc.
+81-3-4323-8698

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