

# MONEX GROUP

## Announcement of the Treasury Share Retirement [Retirement of Company Share pursuant to Article 178 of the Companies Act of Japan]

TOKYO, March 22, 2016 - Monex Group, Inc. (“the Company”) announces that it has decided to retire treasury shares pursuant to the provisions of Article 178 of the Act. The details of the resolutions are as follows:

### 1. Details of share retirement

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|--|--|
| (1) Class of shares to be retired        | Common shares of the Company   |
| (2) Total number of shares to be retired | 3,546,200 shares<br>*1.23% of the total number of outstanding shares before retirement |
| (3) Scheduled date of retirement         | March 31, 2016   |

### 2. Status of the shares of the Company

|   | Before the retirement<br>(As of Feb. 29, 2016) | After the retirement<br>(Scheduled on Mar. 31, 2016) |
|---|--|--|
| The number of outstanding shares        | 287,680,500 shares                             | 284,134,300 shares                                   |
| The number of shares of treasury shares | 3,546,200 shares                               | none   |

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