

MONEX GROUP

Preliminary figures of consolidated financial results

TOKYO, April 26, 2016 – Monex Group, Inc. (TSE 8698, Oki Matsumoto, Representative Executive Officer and CEO) reported today the following preliminary consolidated financial results of Monex Group, Inc., for the fiscal year ended March 31, 2016 prepared in accordance with IFRSs. The formal announcement of the financial results is scheduled to be made on April 28, 2016.

Preliminary figures of financial results for the fiscal year ended March 31, 2016 (From April 1, 2015 to March 31, 2016)

(Unit: million yen)

	Total Operating revenue	Profit before income taxes	Profit	Profit attributable to owners of the Company
For the year ended March 31, 2016 (Preliminary figures)	54,200	5,100	3,500	3,550
For the year ended March 31, 2015 (Actual results)	50,975	6,115	3,494	3,494
Fluctuation(%)	6.3	-16.6	0.2	1.6

The above preliminary figures are based on assumptions that Monex Group, Inc. currently considers reasonable and may result in different results with actual performance.

【Reference】

For the fiscal year ended March 31, 2016

(Unit: million yen)

	Total Operating revenue	Profit before income taxes	Profit	Profit attributable to owners of the Company
For the 4 th quarter ended March 31, 2016 (Preliminary figures)	12,295	484	317	349
For the 3 rd quarter ended December 31, 2015 (Actual results)	12,938	-674	-363	-348
For the 2 nd quarter ended September 30, 2015 (Actual results)	14,773	2,789	1,813	1,816
For the 1 st quarter ended June 30, 2015 (Actual results)	14,194	2,501	1,733	1,733

The above preliminary figures for the 4th quarter (from January 2016 to March 2016) equal the difference between the preliminary figures for the fiscal year ended March 2016 (from April 2015 to March 2016) and the sum of the actual figures of 1st, 2nd and 3rd quarter of the fiscal year ended March 2016 (from April 2015 to December 2015).

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