

MONEX GROUP

Notice Regarding the Status (Progress Report) of Acquisition of Own Shares

(Under the provision of its Articles of Incorporation in accordance with Article 165, Paragraph 2 of the Companies Act)

TOKYO, June 1, 2016 - Monex Group, Inc. (“the Company”) announces that it has acquired its shares from the market in accordance with Article 156, as applied by replacing terms pursuant to Article 165, paragraph 3 of the Companies Act. The status (progress report) of the acquisition is as follows.

1. Class of shares to be acquired	Common stock of the Company
2. Total number of shares to be acquired	3,239,100 shares
3. Aggregate amount of acquisition cost	914,663,707 yen
4. Period of acquisition	From May 2, 2016 to May 31, 2016
5. Method of acquisition	Acquisitions on the Tokyo Stock Exchange

(Reference)

1. Details of the resolution approved at the board of directors’ meeting on April 28, 2016
 - 1) Class of shares to be acquired: Common stock of the Company
 - 2) Total number of shares to be acquired: Up to 3,600,000 shares
(The percentage compared to the total number of shares outstanding (excluding own shares): 1.27%)
 - 3) Aggregate amount of acquisition cost: Up to 1,000,000,000 yen
 - 4) Period of acquisition: From May 2, 2016 to June 3, 2016
2. Total number and value of shares acquired pursuant to the resolution approved at the board of directors’ meeting on April 28, 2015 (as of May 31, 2016).
 - 1) Total number of shares acquired: 3,239,100 shares
 - 2) Aggregate amount of acquisition cost: 914,663,707 yen

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