## **MONEX GROUP**

## Preliminary figures of consolidated financial results

TOKYO, July 26, 2016 – Monex Group, Inc. (TSE 8698, Oki Matsumoto, Representative Executive Officer and CEO) reported today the following preliminary quarterly consolidated financial results of Monex Group, Inc., for the 1<sup>st</sup> quarter of the fiscal year ending March 31, 2017 prepared in accordance with IFRSs. The formal announcement of the financial results is scheduled to be made on July 28, 2016.

Preliminary figures of financial results for the 1<sup>st</sup> quarter of the fiscal year ending March 31, 2017 (From April 1, 2016 to June 30, 2016)

(Unit: million yen)

|   | Total<br>Operating<br>revenue | Profit before income taxes | Profit | Profit<br>attributable to<br>owners of the<br>Company |
|---|-------------------------------|----------------------------|--------|---|
| For the quarter ended June 30, 2016 (Preliminary figures) | 11,600                        | 550                        | 200    | 250   |
| For the quarter ended June 30, 2015 (Actual results)      | 14,194                        | 2,501                      | 1,733  | 1,733   |
| Fluctuation(%)  | -18.3                         | -78.0                      | -88.5  | -85.6   |

The above preliminary figures are based on assumptions that Monex Group, Inc. currently considers reasonable and may result in different results with actual performance.

[Reference]
For the fiscal year ended March 31, 2016 (Actual results)

(Unit: million yen)

|  | Total<br>Operating<br>revenue | Profit before income taxes | Profit | Profit<br>attributable to<br>owners of the<br>Company |
|--|-------------------------------|----------------------------|--------|---|
| For the 4 <sup>th</sup> quarter ended March 31, 2016     | 12,366                        | 484                        | 334    | 355   |
| For the 3 <sup>rd</sup> quarter ended Decmber 31, 2015   | 12,938                        | -674                       | -363   | -348  |
| For the 2 <sup>nd</sup> quarter ended September 30, 2015 | 14,773                        | 2,789                      | 1,813  | 1,816   |
| For the 1 <sup>st</sup> quarter ended June 30, 2015      | 14,194                        | 2,501                      | 1,733  | 1,733   |

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