

MONEX GROUP

Preliminary figures of consolidated financial results

TOKYO, October 26, 2016 – Monex Group, Inc. (TSE 8698, Oki Matsumoto, Representative Executive Officer and CEO) reported today the following preliminary quarterly consolidated financial results of Monex Group, Inc., for the 1st half of the fiscal year ending March 31, 2017 prepared in accordance with IFRSs. The formal announcement of the financial results is scheduled to be made on October 28, 2016.

Preliminary figures of financial results for the 1st half of the fiscal year ending March 31, 2017 (From April 1, 2016 to September 30, 2016)

(Unit: million yen)

	Total Operating revenue	Profit before income taxes	Profit	Profit attributable to owners of the Company
For the 1 st half ended September 30, 2016 (Preliminary figures)	22,050	100	-200	-100
For the 1 st half ended September 30, 2015 (Actual results)	28,967	5,290	3,545	3,548
Fluctuation(%)	-23.9	-98.1	-	-

The above preliminary figures are based on assumptions that Monex Group, Inc. currently considers reasonable and may result in different results with actual performance.

【Reference】

For the fiscal year ended March 31, 2016

(Unit: million yen)

	Total Operating revenue	Profit before income taxes	Profit	Profit attributable to owners of the Company
For the 2 nd quarter ended September 30, 2016(Preliminary figures)	10,426	-456	-433	-361
For the 1 st quarter ended June 30, 2016 (Actual results)	11,624	556	233	261

The above preliminary figures for the 2nd quarter (from July 2016 to September 2016) equal the difference between the preliminary figures for the 1st half of the fiscal year ending March 2017 (from April 2016 to September 2016) and the actual figures for the 1st quarter for the fiscal year ending March 2017 (from April 2016 to June 2016)

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