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May 12, 2026



Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under IFRS)



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 Listing: Tokyo Stock Exchange
 Securities code: 8698
 URL: <https://www.monexgroup.jp/>
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 Scheduled date of annual general meeting of shareholders: June 27, 2026
 Scheduled date to commence dividend payments: June 8, 2026
 Scheduled date to file annual securities report: June 26, 2026
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for individual investors, for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from Apr. 1, 2025 to Mar. 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Revenue		Profit before income taxes		Profit		Profit (loss) attributable to owners of the company		Total comprehensive income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Mar. 31, 2026	83,606	13.3	15,758	—	10,643	—	10,914	—	14,690	—
Mar. 31, 2025	73,814	12.3	(4,626)	—	(7,197)	—	(5,067)	—	(8,659)	—

Fiscal year ended	Basic earnings per share	Diluted earnings per share	Profit to equity attributable to owners of parent ratio	Profit before tax to total assets ratio	Profit before tax to operating revenues ratio
	Yen	Yen	%	%	%
Mar. 31, 2026	43.41	—	8.7	2.2	18.8
Mar. 31, 2025	(19.79)	(19.84)	(4.0)	—	(6.3)

Reference Share of profit (loss) of entities accounted for using equity method

As of Mar. 31, 2026: ¥2,963million

As of Mar. 31, 2025: ¥1,943million

(2) Consolidated financial position

As of	Total assets	Total equity	Equity attributable to owners of the company	Ratio of equity attributable to owners of the company to total assets	Equity attributable to owners of the company per share
	Millions of yen	Millions of yen	Millions of yen	%	Yen
Mar. 31, 2026	746,768	129,970	126,397	16.9	502.84
Mar. 31, 2025	709,641	126,254	123,984	17.5	490.65

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Mar. 31, 2026	17,806	(14,571)	(5,008)	52,786
Mar. 31, 2025	13,300	(32,178)	(25,191)	53,467

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to equity attributable to owners of the company (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Mar. 31, 2025	—	15.10	—	25.20	40.30	10,242	—	8.0
Mar. 31, 2026	—	15.30	—	15.40	30.70	7,716	70.7	6.2
Mar. 31, 2027 (Forecast)	—	15.40	—	15.40	30.80		—	

Note: Breakdown of year-end dividends for the fiscal year ending March 2025

Ordinary dividend: 15.20 yen; Special dividend: 10.00 yen

3. Consolidated financial results forecast for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

Our group is engaged in securities and other businesses on a global scale. However, the performance of these businesses is greatly affected by economic conditions and market conditions, making it difficult to forecast future results. Therefore, we do not disclose future earnings forecasts.

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: — company

Excluded: — company

(2) Changes in accounting policies and changes in accounting estimates

(i) Changes in accounting policies required by IFRS: Yes

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(3) Number of issued shares (ordinary shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of Mar. 31, 2026	251,647,100 shares
As of Mar. 31, 2025	253,647,100 shares

(ii) Number of treasury shares at the end of the period

As of Mar. 31, 2026	283,416 shares
As of Mar. 31, 2025	953,104 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended Mar. 31, 2026	251,423,778 shares
Fiscal year ended Mar. 31, 2025	256,013,196 shares

[Reference] Overview of non-consolidated financial results**1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from Apr. 1, 2025 to Mar. 31, 2026)****(1) Non-consolidated operating results**

(Percentages indicate year-on-year changes.)

Fiscal year ended	Revenue		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Mar. 31, 2026	10,031	93.3	5,299	439.1	5,353	695.6	4,602	498.3
Mar. 31, 2025	5,189	(27.7)	983	(57.8)	672	(70.7)	769	(95.3)

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Mar. 31, 2026	18.30	—
Mar. 31, 2025	3.00	—

(2) Non-consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Mar. 31, 2026	123,373	91,976	74.6	365.91
Mar. 31, 2025	112,965	98,517	87.2	389.87

Reference: Equity

As of Mar. 31, 2026: ¥91,976 million

As of Mar. 31, 2025: ¥98,517 million

Note: Non-consolidated financial results are based on JGAAP.

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Our basic principle is to increase our corporate value in a sustainable way as we drive investments in the growth areas and enhancing our operating base in an aggressive yet proper manner, while keeping a right balance of returning profits to our shareholders. Therefore, shareholder returns shall be as follows. The Company will aim to pursue enhanced total shareholder return(*1).

1. The Company pays the minimum annual dividend of 30 yen per share.
2. In addition, if 50% of profit attributable to owners of the Company per share exceeds the minimum amount stated in 1. above, then the minimum dividend payment shall be 50% of profit attributable to owners of the Company per share.
3. The Company conducts share buyback in response to circumstances.

(*1)Total shareholder return = (total capital gain + total dividends paid) /invested amount.

(1) Consolidated Statements of Income

(Millions of Yen)

	For the fiscal year ended Mar. 31, 2025	For the fiscal year ended Mar. 31, 2026
Continuing operations		
Revenue:		
Operating income	73,814	83,606
Other financial income	1,548	4,907
Other income	2,265	1,311
Equity in profit of equity method investments	1,943	2,963
Total revenue	79,570	92,787
Expenses:		
Financial expenses	6,819	8,696
Cost of sales	24	1,804
Selling, general and administrative expenses.....	61,325	64,632
Other financial expenses.....	543	1,347
Other expenses.....	15,485	551
Total expenses	84,196	77,029
Profit before income taxes	(4,626)	15,758
Income tax expense	3,385	5,114
Profit from continuing operations	(8,011)	10,643
Discontinued operations		
Profit (loss) from discontinued operations	813	—
Profit	(7,197)	10,643
Profit or loss attributable to:		
Owners of the Company	(5,067)	10,914
Non-controlling interests	(2,130)	(271)
Earnings per share attributable to owners of the Company:		
Basic earnings (loss) per share		
Continuing operations.....	(22.97)	43.41
Discontinued operations	3.18	—
Diluted earnings (loss) per share		
Continuing operations.....	(23.01)	—
Discontinued operations	3.18	—

(2) Consolidated Statements of Comprehensive Income

(Millions of Yen)

	For the fiscal year ended Mar. 31, 2025	For the fiscal year ended Mar. 31, 2026
Profit	(7,197)	10,643
Other comprehensive income:		
Items that will not be reclassified to profit or loss:		
Changes in fair value of equity instruments measured at fair value through other comprehensive income	61	41
Items that may be reclassified subsequently to profit or loss:		
Changes in fair value of debt instruments measured at fair value through other comprehensive income	481	(27)
Cash flow hedges - effective portion of changes in fair value	1,408	(195)
Foreign currency translation adjustments in foreign operations	(3,112)	2,574
Share of other comprehensive income of equity method investments	(299)	1,654
Other comprehensive income, net of tax	(1,462)	4,047
Comprehensive income	(8,659)	14,690
Comprehensive income attributable to:		
Owners of the Company	(6,546)	15,015
Non-controlling interests	(2,113)	(324)

(3) Consolidated Statements of Financial Position

(Millions of Yen)

	As of Mar. 31, 2025	As of Mar. 31, 2026
Assets:		
Cash and cash equivalents	53,467	52,786
Money held in trust	376,787	378,562
Derivative assets	1,406	740
Inventories	44,680	37,876
Investments in securities	16,651	12,267
Loans secured by securities	43,908	57,041
Other financial assets	80,332	85,016
Property and equipment	5,155	6,820
Intangible assets	35,241	41,952
Equity method investments	49,106	68,997
Deferred tax assets	448	531
Other assets	2,459	4,179
Total assets	709,641	746,768
Liabilities and Equity:		
Liabilities:		
Derivative liabilities	137	91
Loans payable secured by securities	43,194	54,470
Deposits received	285,846	313,949
Guarantee deposits received	138,785	119,765
Bonds and loans payable.....	43,821	57,728
Other financial liabilities.....	12,915	15,085
Provisions	765	513
Income taxes payable	1,624	2,102
Deferred tax liabilities.....	7,125	9,758
Other liabilities	49,175	43,338
Total liabilities	583,387	616,798
Equity:		
Common stock	13,144	13,144
Additional paid-in capital	51,285	49,651
Treasury stock	(723)	(199)
Retained earnings	46,266	45,554
Other components of equity	14,014	18,248
Equity attributable to owners of the Company	123,984	126,397
Non-controlling interests.....	2,270	3,573
Total equity	126,254	129,970
Total liabilities and equity	709,641	746,768

(4) Consolidated Statement of Changes in Equity

(Millions of Yen)

	Equity attributable to owners of the Company								
	Common stock	Additional paid-in capital	Treasury stock	Retained earnings	Other components of equity				
					Changes in fair value of equity instruments measured at fair value through other comprehensive Income	Changes in fair value of debt instruments measured at fair value through other comprehensive income	Effective portion of cash flow hedges	Foreign currency translation adjustments in foreign operations	Share—based payments
Balance as of April 1, 2024	¥13,144	¥41,193	¥(173)	¥62,131	¥139	¥(412)	¥(814)	¥17,436	¥(904)
Profit	—	—	—	(5,067)	—	—	—	—	—
Other comprehensive income	—	—	—	—	61	481	1,408	(3,130)	—
Total comprehensive income	—	—	—	(5,067)	61	481	1,408	(3,130)	—
Transactions with owners:									
Dividends paid	—	—	—	(7,738)	—	—	—	—	—
Purchase of treasury shares	—	(21)	(3,959)	—	—	—	—	—	—
Disposition of treasury stock	—	84	145	—	—	—	—	—	(229)
Cancellation of treasury stock	—	(3,264)	3,264	—	—	—	—	—	—
Transfer from retained earnings to capital surplus	—	3,053	—	(3,053)	—	—	—	—	—
Recognition of share—based payments	—	—	—	(7)	—	—	—	—	305
Changes of interests in subsidiaries without losing control	—	10,239	—	—	—	—	—	—	—
Obtaining of control of subsidiaries	—	—	—	—	—	—	—	—	—
Total of transactions with owners	—	10,092	(551)	(10,799)	—	—	—	—	76
Balance as of March 31, 2025	¥13,144	¥51,285	¥(723)	¥46,266	¥200	¥69	¥594	¥14,307	¥(828)

	Equity attributable to owners of the Company			Non—controlling interests	Total equity
	Other components of equity		Total		
	Share of other comprehensive income of equity method investments	Sub—total			
Balance as of April 1, 2024	¥(28)	¥15,417	¥131,712	¥1,411	¥133,123
Profit	—	—	(5,067)	(2,130)	(7,197)
Other comprehensive income	(299)	(1,479)	(1,479)	17	(1,462)
Total comprehensive income	(299)	(1,479)	(6,546)	(2,113)	(8,659)
Transactions with owners:					
Dividends paid	—	—	(7,738)	—	(7,738)
Purchase of treasury shares	—	—	(3,981)	—	(3,981)
Disposition of treasury stock	—	(229)	—	—	—
Cancellation of treasury stock	—	—	—	—	—
Transfer from retained earnings to capital surplus	—	—	—	—	—
Recognition of share—based payments	—	305	297	—	297
Changes of interests in subsidiaries without losing control	—	—	10,239	2,601	12,841
Obtaining of control of subsidiaries	—	—	—	370	370
Total of transactions with owners	—	76	(1,182)	2,972	1,790
Balance as of March 31, 2025	¥(327)	¥14,014	¥123,984	¥2,270	¥126,254

(Millions of Yen)

	Equity attributable to owners of the Company								
	Common stock	Additional paid-in capital	Treasury stock	Retained earnings	Other components of equity				
					Changes in fair value of equity instruments measured at fair value through other comprehensive income	Changes in fair value of debt instruments measured at fair value through other comprehensive income	Effective portion of cash flow hedges	Foreign currency translation adjustments in foreign operations	Share—based payments
Balance as of April 1, 2025	¥13,144	¥51,285	¥(723)	¥46,266	¥200	¥69	¥594	¥14,307	¥(828)
Profit	—	—	—	10,914	—	—	—	—	—
Other comprehensive income	—	—	—	—	41	(28)	(195)	2,629	—
Total comprehensive income	—	—	—	10,914	41	(28)	(195)	2,629	—
Transactions with owners:									
Dividends paid	—	—	—	(10,214)	—	—	—	—	—
Purchase of treasury shares	—	(6)	(1,041)	—	—	—	—	—	—
Disposition of treasury stock	—	3	151	—	—	—	—	—	(153)
Cancellation of treasury stock	—	(1,414)	1,414	—	—	—	—	—	—
Transfer from retained earnings to capital surplus	—	1,411	—	(1,411)	—	—	—	—	—
Recognition of share—based payments	—	1,176	—	(1)	—	—	—	—	287
Changes of interests in subsidiaries without losing control	—	(2,804)	—	—	—	—	—	—	—
Obtaining of control of subsidiaries	—	—	—	—	—	—	—	—	—
Total of transactions with owners	—	(1,634)	524	(11,626)	—	—	—	—	134
Balance as of March 31, 2026	¥13,144	¥49,651	¥(199)	¥45,554	¥240	¥41	¥399	¥16,935	¥(694)

	Equity attributable to owners of the Company			Non—controlling interests	Total equity
	Other components of equity		Total		
	Share of other comprehensive income of equity method investments	Sub—total			
Balance as of April 1, 2025	¥(327)	¥14,014	¥123,984	¥2,270	¥126,254
Profit	—	—	10,914	(271)	10,643
Other comprehensive income	1,654	4,100	4,100	(54)	4,047
Total comprehensive income	1,654	4,100	15,015	(324)	14,690
Transactions with owners:					
Dividends paid	—	—	(10,214)	—	(10,214)
Purchase of treasury shares	—	—	(1,047)	—	(1,047)
Disposition of treasury stock	—	(153)	—	—	—
Cancellation of treasury stock	—	—	—	—	—
Transfer from retained earnings to capital surplus	—	—	—	—	—
Recognition of share—based payments	—	287	1,462	238	1,701
Changes of interests in subsidiaries without losing control	—	—	(2,804)	1,421	(1,383)
Obtaining of control of subsidiaries	—	—	—	(32)	(32)
Total of transactions with owners	—	134	(12,602)	1,628	(10,975)
Balance as of March 31, 2026	¥1,327	¥18,248	¥126,397	¥3,573	¥129,970

(5) Consolidated Statements of Cash Flows

(Millions of Yen)

	For the fiscal year ended Mar. 31, 2025	For the fiscal year ended Mar. 31, 2026
Cash flows from operating activities:		
Profit before income taxes	(4,626)	15,758
Profit from discontinued operations	774	—
Depreciation and amortization	4,997	5,011
Share-based payment expenses	305	1,701
Share-based payment expenses (Listing expenses).....	13,714	—
Loss (gain) on shares of subsidiaries and associates	(2,408)	(237)
Share of loss (profit) of investments accounted for using equity method	(1,943)	(2,963)
Financial income and financial expenses.....	(20,271)	(23,555)
Decrease/increase in derivative assets and liabilities	(223)	361
Decrease/increase in loans/loans payable secured by securities ...	2,954	(1,727)
Decrease/increase in money held in trust.....	25,530	16,342
Decrease/increase in deposits received and guarantee deposits received	313	(12,146)
Decrease/increase in short-term loans receivable	(9,670)	790
Decrease/increase in short-term guarantee deposits	(10,591)	(2,113)
Other, net	3,544	1,007
Sub total	2,398	(1,771)
Interest and dividends income received	28,605	31,827
Interest expenses paid	(6,967)	(9,238)
Income taxes refund/paid	(10,737)	(3,012)
Net cash provided by (used in) operating activities	13,300	17,806
Cash flows from investing activities:		
Proceeds from withdrawal of time deposits	5,000	—
Purchase of investments in securities	(6,410)	(2,670)
Proceeds from sales and redemption of securities	2,103	8,511
Purchase of property and equipment	(914)	(529)
Purchase of intangible assets	(3,656)	(4,445)
Payments for acquisition of subsidiaries	(7,350)	—
Proceeds from acquisition of subsidiaries.....	—	252
Payments for sale of subsidiaries, net of cash sold	(22,935)	—
Proceeds from sale of subsidiaries	1,695	252
Payments for acquisition of associates	(152)	(15,848)
Other, net	439	(94)
Net cash provided by (used in) investing activities	(32,178)	(14,571)

(Millions of Yen)

	For the fiscal year ended Mar. 31, 2025	For the fiscal year ended Mar. 31, 2026
Cash flows from financing activities:		
Net increase/decrease in short-term loans payable	(7,469)	3,432
Proceeds from issuance of bonds payable	3,496	6,486
Redemption of bonds payable	(7,981)	(10,225)
Proceeds from long-term loans payable	—	12,907
Repayment of long-term loans payable	(14)	(53)
Purchase of treasury stock	(3,959)	(1,041)
Cash dividends paid	(7,727)	(10,199)
Payments for acquisition of interests in subsidiaries from non- controlling interests	—	(4,900)
Repayments of lease obligations	(1,288)	(1,268)
Other, net	(250)	(145)
Net cash provided by (used in) financing activities	(25,191)	(5,008)
Net increase/decrease in cash and cash equivalents	(44,069)	(1,773)
Cash and cash equivalents at the beginning of period	97,935	53,467
Effect of exchange rate change on cash and cash equivalents	(399)	1,092
Cash and cash equivalents at the end of period	53,467	52,786

(6) Going Concern Assumption

Not applicable.

(7) Notes to the Consolidated Financial Statements

1. Changes in accounting policies

The Group has adopted the following standards from the current fiscal period.

Standards		New/revised requirements
IAS 21	Effect of foreign exchange rate fluctuations	Clarifying the requirements when a currency is not exchangeable

There was no material impact in the current fiscal year.

2. Changes in Presentation

“Share-based payment expenses,” which were included in “Other” under “Cash flows from operating activities” in the previous fiscal year, are presented as a separate line item from the current fiscal year due to their increased quantitative materiality. To reflect this change in presentation, the consolidated statement of cash flows for the previous fiscal year has been reclassified. As a result, 3,848 million yen, which was presented as “Other” under “Cash flows from operating activities” in the consolidated statement of cash flows for the previous fiscal year, has been reclassified as “Share-based payment expenses” of 305 million yen and “Other” of 3,544 million yen.

3. Segment Information

(1) Operating segment

The main businesses of the Group are the financial instruments business, cryptoasset exchange service provider and investment business of securities. From the current fiscal year, the Group has changed its reportable segments to 4 segments: “Online Brokerage,” “Crypto Asset,” “Asset & Wealth Management (“AM & WM”),” and “Investment.” Segment information for the previous fiscal year has been restated based on the new reportable segments.

Segment	Main company
Online Brokerage	TradeStation Securities, Inc. Monex, Inc.
Crypto Asset	Coincheck Group N.V. Coincheck, Inc. 3iQ Digital Holdings Inc.
AM & WM	Monex Asset Management, Inc. Westfield Capital Management Company, L.P. Monex Private Bank, Inc.
Investment	Monex Ventures, Inc. MV I Investment Limited Partnership MV II Investment Limited Partnership Uncovered Monex Africa Investment Partnership

Note:(*1) Each entity is an independent management unit that establishes comprehensive strategies and conducts business activities

The Group's operating results by reportable segment

For the fiscal year ended March 31, 2025

(Millions of Yen)

	Reportable segment					Other	Adjustment	Consolidated
	Online Brokerage	Crypto Asset	AM & WM	Investment	Total			
Operating revenue from external customers	51,902	16,042	3,468	(509)	70,904	2,910	—	73,814
Internal operating revenue or transferred amount between segments	—	—	—	—	—	2,998	(2,998)	—
Total	51,902	16,042	3,468	(509)	70,904	5,908	(2,998)	73,814
Financial expenses	(6,762)	(60)	(5)	—	(6,827)	(793)	801	(6,819)
Cost of sales	(24)	—	—	—	(24)	—	—	(24)
Depreciation and amortization	(3,544)	(668)	(63)	—	(4,276)	(638)	—	(4,914)
Other selling, general and administrative expenses	(32,957)	(15,974)	(3,103)	(128)	(52,162)	(4,738)	488	(56,412)
Other income and expenses (net amount)	85	(12,288)	(16)	(0)	(12,219)	66	(61)	(12,215)
Equity in profits or losses of equity method investments	2,013	—	—	(60)	1,953	(10)	—	1,943
Segment profit or loss (profit before income taxes)	10,713	(12,948)	281	(697)	(2,651)	(204)	(1,771)	(4,626)

The following financial income and sales revenue are included in the operating revenue.

(Millions of Yen)

	Reportable segment					Other	Adjustment	Consolidated
	Online Brokerage	Crypto Asse	AM & WM	Investment	Total			
Financial income	26,265	86	—	(560)	25,791	2,587	(2,513)	25,864
Sales revenue	27	—	—	—	27	—	—	27

Notes: (*1) "Other" includes companies not included in the reportable segments, primarily the Company. In addition, it includes dividends paid from the reportable segments to the Company.

(*2) Adjustment refers to elimination between segments.

(*3) Transactions between segments are made by arm's length price.

(*4) Segment profit or loss is profit or loss before income taxes.

For the fiscal year ended March 31, 2026

(Millions of Yen)

	Reportable segment					Other	Adjustment	Consolidated
	Online Brokerage	Crypto Asset	AM & WM	Investment	Total			
Operating revenue from external customers	54,462	17,592	7,735	190	79,980	3,626	—	83,606
Internal operating revenue or transferred amount between segments	—	—	—	—	—	7,503	(7,503)	—
Total	54,462	17,592	7,735	190	79,980	11,129	(7,503)	83,606
Financial expenses	(7,740)	(168)	(3)	(63)	(7,975)	(1,272)	551	(8,696)
Cost of sales	(191)	(1,613)	—	—	(1,804)	—	—	(1,804)
Depreciation and amortization	(3,527)	(800)	(46)	—	(4,373)	(638)	—	(5,011)
Other selling, general and administrative expenses	(34,719)	(15,955)	(4,549)	(103)	(55,325)	(4,417)	121	(59,621)
Other income and expenses (net amount)	1,453	423	2,139	0	4,015	228	77	4,321
Equity in profits or losses of equity method investments	1,982	(18)	858	159	2,981	(18)	—	2,963
Segment profit or loss (profit before income taxes)	11,718	(539)	6,135	184	17,499	5,013	(6,754)	15,758

The following financial income and sales revenue are included in the operating revenue.

(Millions of Yen)

	Reportable segment					Other	Adjustment	Consolidated
	Online Brokerage	Crypto Asset	AM & WM	Investment	Total			
Financial income	27,707	323	—	123	28,154	7,963	(7,426)	28,690
Sales revenue	220	2,528	—	—	2,748	—	—	2,748

Notes: (*1) "Other" includes companies not included in the reportable segments, primarily the Company. In addition, it includes dividends paid from the reportable segments to the Company.

(*2) Adjustment refers to elimination between segments.

(*3) Transactions between segments are made by arm's length price.

(*4) Segment profit or loss is profit or loss before income taxes.

(2) Non-current assets (other than financial assets and deferred tax assets) by geographical area

As of March 31, 2025 and 2026

(Millions of Yen)

	As of Mar. 31, 2025	As of Mar. 31, 2026
Japan	6,772	8,666
U.S.	27,601	29,701
Other	6,206	10,597
Total	40,579	48,963

4. Earnings per Share

The basis for calculating basic earnings per share and diluted earnings per share for the current fiscal year is as follows

	For the fiscal year ended Mar. 31, 2025	For the fiscal year ended Mar. 31, 2026
Earnings per share attributable to owners of the Company (Millions of Yen)	(5,067)	10,914
Continuing operations		
Basic	(5,880)	10,914
Adjustment	(11)	—
Diluted	(5,891)	10,914
Discontinued operations		
Basic	813	—
Adjustment	—	—
Diluted	813	—
Weighted average number of shares (Thousands of Share)		
Basic	256,013	251,424
Adjustment	—	—
Diluted	256,013	251,424
Basic earnings per share (Yen)	(19.79)	43.41
Continuing operations	(22.97)	43.41
Discontinued operations	3.18	—
Diluted earnings per share (Yen)	(19.84)	—
Continuing operations	(23.01)	—
Discontinued operations	3.18	—

Notes: (*1) Dilutive financial instruments for the previous fiscal year are stock options issued by a subsidiary in continuing operations.

(*2) Diluted earnings per share for the current fiscal year is not presented because there are no potential shares with a dilutive effect

5. Discontinued operations

Operations of Monex Boom Securities (H.K.) Limited and two other companies

(1) Outline of Discontinued Operations

At a meeting of the Board of Directors held on June 21, 2024, the Company resolved to transfer all shares of Monex Boom Securities (H.K.) Limited, Monex Solutions Limited, and Baby Boom Limited (“the three companies”) to Ignition Holdings Limited. On the same day, a share transfer agreement was concluded between Monex International Limited and Ignition Holdings Limited, two subsidiaries of the Company that hold shares in the three companies. In addition, the share transfer was completed on October 4, 2024. As a result, the profits and losses related to the business of the three companies in question have been classified as discontinued operations for the previous fiscal year.

(2) Results of Discontinued Operations

(Millions of Yen)

	For the fiscal year ended Mar. 31, 2025	For the fiscal year ended Mar. 31, 2026
Discontinued operations		
Revenue:	1,472	—
Expenses	(699)	—
Profit before income taxes from discontinued operations	774	—
Income tax expense	40	—
Profit from discontinued operations	813	—

Note: Although we offset all intragroup transactions in consolidation, we have selected not to offset transactions with discontinued operations made by the continuing operations prior to the share transfer in continuing operations because we believe this will provide useful information to users of the financial statements and because we expect the transactions with the discontinued operations to continue after the stock transfer.

(3) Cash flows of discontinued operations

(Millions of Yen)

	For the fiscal year ended Mar. 31, 2025	For the fiscal year ended Mar. 31, 2026
Cash flows of discontinued operations		
Cash flows from operating activities	1,316	—
Cash flows from investing activities	(55)	—
Cash flows from financing activities	27	—
Total	1,287	—

(8) Events after the Reporting Period

“Third-Party Allotment of New Shares by Our Subsidiary”

Coincheck Group N.V. (hereinafter “CCG”), a consolidated subsidiary of the Company, entered into a share subscription agreement with KDDI Corporation (hereinafter “KDDI”) on May 12, 2026, and will issue new ordinary shares to KDDI through a third-party allotment. Upon completion of this transaction, the Company will hold 71.1% of CCG’s outstanding ordinary shares (83.6% prior to completion), and KDDI will hold 14.9% of CCG’s outstanding ordinary shares. An overview of this third-party allotment is as follows.

Overview of CCG’s Third-Party Allotment

(1)	Number of Shares Issued by CCG	28,536,516 ordinary shares
(2)	Total Amount of Issuance	USD65,063,256.48
(3)	Number of CCG Shares Outstanding After Third-Party Allotment	191,520,241 shares
(4)	Payment Date	June 2026 (planned) (*)
(5)	Number of CCG Shares Held by KDDI following the Issuance of new shares	28,536,516 shares (voting rights ratio:14.9%)
(6)	Number of CCG Shares Held by the Company following the Issuance of new shares	136,247,594 shares (voting rights ratio: 71.1%)

(*) Payment is subject to the acquisition of necessary approvals and permits.