

Announcement regarding One-Time Expenses Related to the Listing of Coincheck Group N.V. in Our Consolidated Financial Results

TOKYO, February 12, 2025 - Coincheck Group N.V. (headquarters: Amsterdam, Netherland; “CCG”), has successfully gone public on the Nasdaq Global Market (“Nasdaq”) in the U.S. (the “Listing”) on December 11, 2024 (EST) *1.

*1 Please refer to the following press release for further information.

- December 11, 2024 “[Revised] Announcement regarding the Nasdaq Listing of Coincheck Group N.V.”

https://www.monexgroup.jp/en/news_release/irnews/auto_20241011596875/pdfFile.pdf

As announced in the above press release “2. Impact on the Company's consolidated financial results”, in conjunction with the Listing, CCC recorded approximately 3.4 billion yen (before tax and tax effect, same hereafter) in fees and other expenses to financial advisors and other professionals, as well as approximately 13.7 billion yen of non-cash expense, based on IFRS 2 for the difference between the shares issued to the existing shareholders of Thunder Bridge Capital Partners IV, Inc. (“THCP”) and the fair value of identifiable net assets of THCP (“Share-based Compensation Expense/Listing Expenses”). As a result, one-time expenses totaling up to approximately 17.1 billion yen was recorded in the Q3 consolidated financial results of the FYE March 31, 2025. The share-based compensation expense/listing expense is a transfer of accounts within net assets on the consolidated Statements of Financial Position (balance sheet) and does not reduce cash and cash equivalents, nor does it impair consolidated Equity.

In addition, there is no impact on the Company's stand-alone financial results (including but not limited to profit and loss and net assets), and the projected year-end dividend will also remain unchanged. As announced on October 28, 2024, the Company plans to pay a year-end dividend of 25.1 yen, consisting of a regular dividend of 15.1 yen and a special dividend of 10.0 yen *2.

*2 Please refer to the following press release for further information.

- October 28, 2024 “Notice of Dividends for the Fiscal Year Ending March 31, 2025(Declaration of the Interim Dividend and a Special Dividend)”

https://www.monexgroup.jp/en/news_release/irnews/auto_20241028503693/pdfFile.pdf

About Coincheck Group N.V.

CCG’s subsidiary, Coincheck, operates one of the largest multi-cryptocurrency marketplaces and crypto asset exchanges in Japan and is regulated by the Financial Services Agency of Japan (the “JFSA”). Coincheck is a leader in the Japanese crypto exchange industry, providing Marketplace and Exchange platforms on which diverse cryptocurrencies, including Bitcoin and Ethereum, are held and exchanged, and offering other retail-focused crypto services. Coincheck is also increasing Japanese users’ access to innovative digital products and solutions beyond cryptocurrencies, such as non-fungible tokens (“NFTs”), and seek to enable Japanese users to access the benefits of emerging new technologies. CCG is well-positioned to benefit from increasing adoption of cryptocurrencies and other new technologies within the world’s fourth largest economy.

Forward-Looking Statements

This press release contains “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. Such statements include, but are not limited to, statements about the business combination with Thunder Bridge Capital Partners IV, Inc., future financial and operating results, our plans, objectives, expectations and intentions with respect to future operations, products and services; and other statements identified by words such as “will likely result,” “are expected to,” “will continue,” “is anticipated,” “estimated,” “believe,” “intend,” “plan,” “projection,” “outlook” or similar words or phrases, or the negatives of those words or phrases. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, goals, assumptions or future

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events or performance are not statements of historical facts and may be “forward-looking statements.” Forward-looking statements are based on expectations, estimates and projections at the time the statements are made and involve a number of risks and uncertainties which could cause actual results or events to differ materially from those presently anticipated including (i) a delay or failure to realize the expected benefits from the business combination, (ii) risks related to disruption of management’s time from ongoing business operations due to the business combination, (iii) changes in the cryptocurrency and digital asset markets in which Coincheck competes, including with respect to its competitive landscape, technology evolution or regulatory changes, (iv) changes in domestic and global general economic conditions, (v) risk that Coincheck may not be able to execute its growth strategies, including identifying and executing acquisitions, (vi) risk that Coincheck may not be able to develop and maintain effective internal controls and (vii) and other risks and uncertainties discussed in CCG’s filings with the U.S. Securities and Exchange Commission. CCG undertakes no obligation to publicly update or review any forward-looking statement, whether as a result of new information, future developments, or otherwise, except as required by law.

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