

[Revised] Announcement regarding the Nasdaq Listing of Coincheck Group N.V.

Monex Group, Inc. hereby announced that there have been a correction made to the above mentioned disclosure material released on December 11, 2024, at 8:00 am (JST).

1. Details of corrections

The first sentence in the third paragraph stating “109 million shares, equivalent to a market capitalization of USD 13 billion out of the overall market capitalizaion of USD 16 billion” needs to be corrected as “109 million shares, equivalent to a market capitalization of USD 1.3 billion out of the overall market capitalizaion of USD 1.6 billion.”

2. Revised material

TOKYO, December 11, 2024 - Coincheck Group N.V. (former company name: “Coincheck Group B.V.”^{*1}; headquarters: Amsterdam, Netherland; “CCG”), a consolidated subsidiary of Monex Group, Inc. (the “Company”), is pleased to announce that it has completed the procedures^{*2} for going public on the Nasdaq Global Market (“Nasdaq”) in the U.S. (the “Listing”). CCG shares are scheduled to become publicly available on Nasdaq as a ticker symbol “CNCK,” starting on December 11, 2024 (EST) For more information on CCG and other related matters, please refer to the following.

CCG will accelerate its credibility and growth as a Nasdaq listed company, to aggressively expand its business in the crypto asset and web3 areas throught strategic initiatives such as global recruitment, acquisitions, and capital and business alliances. CCG will strive to realize a better society by maximizing the potential of finance and technology of the next-generation and laying the foundation for a new, transparent and inclusive economy.

As a result of the Listing, the Company will hold approximately 80% of CCG shares (109 million shares, equivalent to a market capitalization of USD 1.3 billion out of the overall market capitalizaion of USD 1.6 billion^{*3}), the Company will position CCG and Coincheck, Inc. as strategically important subsidiaries and aim to continuously improve the group's corporate value over the medium to long term.

*1 Upon this Listing, the name of CCG has been changed due to its reorganization from a private limited liability company (B.V.) to a public limited liability company (N.V.) under Dutch law.

*2 Please refer to the following press releases for further information on the Listing.

- March 22, 2022 “Coincheck Group B.V. to become public on the Nasdaq through a De-SPAC with Thunder Bridge Capital Partners IV, Inc.”

https://www.monexgroup.jp/en/news_release/irnews/auto_20220309503075/pdfFile.pdf

- May 8, 2022 “Announcement by Monex Group regarding the public filing etc. of Coincheck Group B.V. to become publicly listed on Nasdaq through a De-SPAC transaction”

https://www.monexgroup.jp/en/news_release/irnews/auto_20240508583430/pdfFile.pdf

*3 Calculated based on the Nasdaq closing price of Thunder Bridge Capital Partners IV, Inc. on December 10, 2024 (\$12.24 per share)

1. Overview of CCG

Name	Coincheck Group N.V.
Headquarter	Amsterdam, Netherland
Representative	Executive Chairman, Oki Matsumoto
Business Description	Holding company of a group of companies looking to further expand crypto assets and web3 business

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Ticker Symbol	CNCK
Date of Commencing Transaction	December 11, 2024 (EST)
Share Holding Ratio by the Company	Approximately 80%
Affiliate Company	Coincheck, Inc. (100%)

2. Impact on the Company's consolidated financial results

After the completion of the Listing, CCG will pay up to approximately 5.9 billion yen (converted at 150 yen to the U.S. dollar, before tax and tax effect, same hereafter) in fees and other expenses to financial advisors, underwriting securities firms, and other professionals, as well as approximately 9.4 billion yen of non-cash expense, based on International Financial Reporting Standards (IFRS,) for the shares issued to the existing shareholders of Thunder Bridge Capital Partners IV, Inc. (“THCP”) (“Share-based Compensation Expense”). As a result, one-time expenses totaling up to approximately 15.3 billion yen will be recorded in the Q3 of the FYE March 31, 2025. The share-based compensation expense is a transfer of accounts within net assets on the consolidated Statements of Financial Position (balance sheet) and does not reduce cash and cash equivalents, nor does it impair consolidated Equity. In addition, the above costs are still being calculated, and there is a possibility that they will change due to factors such as exchange rates, and we will promptly disclose any matters that need to be disclosed in the future. There will be no impact on the Company's stand-alone financial results (including but not limited to profit and loss and net assets), and the projected year-end dividend will also remain unchanged. As announced on October 28, 2024, the Company plans to pay a year-end dividend of 25.1 yen, consisting of a regular dividend of 15.1 yen and a special dividend of 10.0 yen*³.

*3 Please refer to the following press release for further information.

- October 28, 2024 “Notice of Dividends for the Fiscal Year Ending March 31, 2025(Declaration of the Interim Dividend and a Special Dividend)”

https://www.monexgroup.jp/en/news_release/irnews/auto_20241028503693/pdfFile.pdf

3. Schedule of the financial results’ announcement for the Q3 of FYE March 31, 2025 and thereafter

Due to the need to integrate the consolidated financial statements of CCG, which is a Nasdaq listed company, to the consolidated financial statements of the Company, the schedule for the announcement of the financial statements and other financial results is expected to be later than in the past. The Company’s announcement of financial statements for the Q3 of the fiscal year ending March 31, 2025 is scheduled on February 12, 2025.

About Coincheck Group N.V.

CCG’s subsidiary, Coincheck, operates one of the largest multi-cryptocurrency marketplaces and crypto asset exchanges in Japan and is regulated by the Financial Services Agency of Japan (the “JFSA”). Coincheck is a leader in the Japanese crypto exchange industry, providing Marketplace and Exchange platforms on which diverse cryptocurrencies, including Bitcoin and Ethereum, are held and exchanged, and offering other retail-focused crypto services. Coincheck is also increasing Japanese users’ access to innovative digital products and solutions beyond cryptocurrencies, such as non-fungible tokens (“NFTs”), and seek to enable Japanese users to access the benefits of emerging new technologies. CCG is well-positioned to benefit from increasing adoption of cryptocurrencies and other new technologies within the world’s fourth largest economy.

Forward-Looking Statements

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This press release contains “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. Such statements include, but are not limited to, statements about the business combination with Thunder Bridge Capital Partners IV, Inc., future financial and operating results, our plans, objectives, expectations and intentions with respect to future operations, products and services; and other statements identified by words such as “will likely result,” “are expected to,” “will continue,” “is anticipated,” “estimated,” “believe,” “intend,” “plan,” “projection,” “outlook” or similar words or phrases, or the negatives of those words or phrases. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, goals, assumptions or future events or performance are not statements of historical facts and may be “forward-looking statements.” Forward-looking statements are based on expectations, estimates and projections at the time the statements are made and involve a number of risks and uncertainties which could cause actual results or events to differ materially from those presently anticipated including (i) a delay or failure to realize the expected benefits from the business combination, (ii) risks related to disruption of management’s time from ongoing business operations due to the business combination, (iii) changes in the cryptocurrency and digital asset markets in which Coincheck competes, including with respect to its competitive landscape, technology evolution or regulatory changes, (iv) changes in domestic and global general economic conditions, (v) risk that Coincheck may not be able to execute its growth strategies, including identifying and executing acquisitions, (vi) risk that Coincheck may not be able to develop and maintain effective internal controls and (vii) and other risks and uncertainties discussed in CCG’s filings with the U.S. Securities and Exchange Commission. CCG undertakes no obligation to publicly update or review any forward-looking statement, whether as a result of new information, future developments, or otherwise, except as required by law.

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