

MONEX GROUP

Notice of Dividends for the Fiscal Year Ending March 31, 2025 (Declaration of the Interim Dividend and a Special Dividend, and Announcement of the Year-end Dividend Forecast)

TOKYO, October 28, 2024 - Monex Group, Inc. (the “Company”) announces that its Board of Directors has resolved today to pay the interim dividend of 15.10 yen per share for the Fiscal Year Ending March 31, 2025 with a record date of September 30, 2024.

The Board of Directors further resolved today to pay a special dividend of 10.00 yen per share with a record date of March 31, 2025, using the funds obtained by completing the transfer of all shares of Monex Boom Securities (H.K.) Limited and two other subsidiaries on October 4, 2024 (*1). While the Company believes that a share buyback would be the best way of returning profits to shareholders as it enables shareholders to enjoy benefits of higher EPS (earnings per share) over the long term, the Company has decided to return the profits obtained through the abovementioned share transfer as a special dividend in light of the fact that the Company is in the middle of a share buyback period (*2).

Please refer to “1. Details of the interim dividend” and “2. Details of the special dividend” below for more details on the interim dividend and the special dividend.

The Company has not previously announced dividend forecasts as it does not disclose earnings forecasts. However, in order to promote proactive information disclosure, the Company has decided to announce dividend forecasts regardless of earnings. The Company hereby announces the forecast for the year-end dividend for the fiscal year ending March 31, 2025 as follows:

	Dividend per share (yen)		
	Interim	Year-end	Annual total
FYE March 31, 2025 (Forecast)	-	25.10 (Ordinary dividend 15.10) (Special dividend 10.00) (*4)	40.20 (Ordinary dividend 15.10) (Special dividend 10.00) (*4)
FYE March 31, 2025 (Actual)	15.10	-	-
FYE March 31, 2024 (Actual)	8.00	15.00	23.00

The Company strives to put more focus on its capital costs and stock price and, by driving growth investments forward and setting its new ROE (return on equity) target of 15%, it will continue to pursue for stable profit growths and appropriate shareholder returns.

*1 “Announcement of Completion of Share Transfer of Consolidated Subsidiarie” dated October 4, 2024:

https://www.monexgroup.jp/en/news_release/irnews/auto_20241003593548/pdfFile.pdf

*2 “Decision to Repurchase Shares” dated July 26, 2024:

https://www.monexgroup.jp/en/news_release/irnews/auto_2024072555237/pdfFile.pdf

*3 The total year-end dividend for the fiscal year ending March 31, 2025 is scheduled to be declared by a resolution of the Board of Directors in May 2025.

*4 The amount of the special dividend has been determined.

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1. Details of the interim dividend

In accordance with the Shareholder Distribution Policy (please see the Note blow), the Company has decided to pay the interim dividend of 15.10 yen per share for the current fiscal year.

	Details of decision	Recent dividend forecast	Previous term results (FYE March 2024 Interim Dividend)
Record date	September 30, 2024	—	September 30, 2023
Dividend per share	15.10 yen	—	8.00 yen
Total dividends	3,874 million yen	—	2,061 million yen
Effective date	November 26, 2024	—	December 1, 2023
Source of dividends	Retained earnings	—	Retained earnings

2. Details of the special dividend

	Details of decision	Recent dividend forecast	Previous term results (FYE March 2024 Special Dividends)
Record date	March 31, 2025	—	—
Dividend per share	10.00 yen	—	—
Total dividends	2,565 million yen (*5)	—	—
Effective date	June 2, 2025 (scheduled)	—	—
Source of dividends	Retained earnings	—	—

*5 Maximum value assumed at this time. The figure will be confirmed later based on the number of shares outstanding and the number of treasury shares as of March 31, 2025.

(Note) Shareholder Distribution Policy

Our basic principle is to increase our corporate value in a sustainable way as we drive investments in the growth areas and enhancing our operating base in an aggressive yet proper manner, while keeping a right balance of returning profits to our shareholders. Therefore, shareholder returns shall be as follows. The Company will aim to pursue enhanced total shareholder return (*).

1. The Company pays the minimum annual dividend of 30 yen per share.
2. In addition, if 50% of profit attributable to owners of the Company per share exceeds the minimum amount stated in 1. above, then the minimum dividend payment shall be 50% of profit attributable to owners of the Company per share .
3. The Company conducts share buyback in response to circumstances.

* Total shareholder return = (total capital gain + total dividends paid) /invested amount

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