

MONEX GROUP

Announcement of Group Company's Release

TOKYO, September 19, 2024 – Monex, Inc., a group company of Monex Group, Inc., issued the following press release.

Attachment: Monex, Inc. press release

Customers will be able to earn and use d POINTs at Monex!
d ACCOUNT linkage enables customers to purchase mutual funds with d POINTs!

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September 19, 2024
NTT DOCOMO, Inc.
Monex, Inc.

Customers will be able to earn and use d POINTs at Monex!
d ACCOUNT linkage enables customers to purchase
mutual funds with d POINTs!

~ Customers can earn d POINTs worth 0.26% of the mutual fund holdings ~

NTT DOCOMO, Inc. (headquarters: Tokyo; President and Chief Executive Officer: Yoshiaki Maeda; hereinafter, DOCOMO) and Monex, Inc. (headquarters: Tokyo; Member of the Board, President and Executive Director: Yuko Seimei; hereinafter, Monex) announced today that they will begin account linkage between general securities trading accounts of Monex and DOCOMO's d ACCOUNT from 6:00 p.m. on Friday, September 27, 2024. As a result, d POINTs can be accumulated by holding mutual funds, and the customers can use the points to purchase mutual funds. Furthermore, the accumulated d POINTs can be used to shop in town and online shopping, etc.

Since forming a capital and business alliance in January 2024, DOCOMO and Monex have strengthened their cooperation, including the launch of "periodic purchase service for mutual fund using d CARD," which allows customers to accumulate mutual funds using DOCOMO's credit card.

As an additional service linkage, it is now possible to link a Monex account to a DOCOMO d ACCOUNT ("d ACCOUNT linkage"). The d ACCOUNT linkage allows customers to earn d POINTs instead of Monex points for the balance of mutual funds held in Monex general account, including NISA account. After the linkage, all Monex points already held by the customer will be converted to d POINTs.

This time, Monex will increase the point accrual rate from 0.08% (annualized) to 0.26% (annualized) for a total of 9 mutual funds, including "Nikkei Stock Average High Dividend Yield Fund" and "iTrust India Equity," for the average amount held in the month. It will become even easier to accumulate points simply by holding mutual funds.

In addition, d POINTs can also be used to purchase mutual funds at Monex. If Monex customers link their d ACCOUNTs when they open a new account, they can use the d POINTs acquired prior to opening the account to purchase mutual funds. Several mutual funds are eligible for the new NISA, and since d POINTs can be used at a rate of 1 point = 1 yen, not only those who already have a Monex account but also beginners in investing can easily start asset building.

The d POINTs accumulated at Monex can be used for a wider range of convenient purposes, such as purchasing mutual funds, services provided by DOCOMO, shopping in town or online.

For more information on d-points, please visit the DOCOMO website (Japanese only).
(https://www.docomo.ne.jp/english/service/dpoint/?icid=CRP_en_common_footer_to_CRP_en_SER_dpoint).

■ Outline

Service Start Date		Friday, September 27, 2024, 6:00 p.m.
Service Available Account		- Taxable accounts - NISA accounts (excluding the reserve for installment purchase)
Use	Point Name	d POINTs (including points of limited validity period and usage)
	Subject	Purchase mutual funds *excluding funds that cannot be purchased by limit order.
	Usage Unit	Available from 1 point *up to 50,000 points per month
Save	Point Name	d POINTs (regular points)
	Subject	Mutual fund holdings and various other campaigns
	Grant Rate	Average balance during the mutual fund month x maximum 0.26% (p.a.)