

MONEX GROUP

Announcement of Partial Amendments to the Articles of Incorporation

TOKYO, May 23, 2024 - Monex Group, Inc. (the “Company”) hereby announces that the meeting of the Board of Directors held on May 23, 2024 resolved to submit the proposal of “Partial amendments to the Articles of Incorporation” at the 20th Ordinary General Meeting of Shareholders of the Company scheduled to be held on June 22, 2024, as described below.

1. Purpose of the partial amendments to the Articles of Incorporation

In order to clarify and diversify the Company's business domains and to prepare for future business development, the Company will amend the purposes stipulated in Article 2 (Purposes) of the current Articles of Incorporation as well as to make the necessary amendments.

2. Details of the proposed amendment

The following are the details of the amendments.

(The underlined portions are to be amended.)

Current Articles of Incorporation	Proposed amendments
<p>Article 2. (Purposes)</p> <p>1. The purposes of the Company shall be to engage in the following businesses:</p> <p>(1) Control and management of the business activities of companies engaging in the following businesses and foreign companies engaging in businesses equivalent to the following, through shareholding or having equity interests in such companies;</p> <p>1 Financial instruments business as defined in the Financial Instruments and Exchange Act;</p> <p>2 Other than as prescribed in the foregoing item, banking, trust, life insurance, and other finance-related businesses;</p> <p>3 Businesses incidental or related to the businesses referred to in the foregoing items; and</p> <p>4 All other legal businesses.</p> <p>(2) Capital contribution for investment purposes through partnership agreements, silent partnership agreements, and other agreements.</p> <p><u>(Newly added)</u></p> <p>2. The Company may engage in businesses incidental or related to the businesses referred to in the preceding paragraph.</p>	<p>Article 2. (Purposes)</p> <p>1. The purposes of the Company shall be to engage in the following businesses:</p> <p>(1) Control and management of the business activities of companies engaging in the following businesses and foreign companies engaging in businesses equivalent to the following, through shareholding or having equity interests in such companies;</p> <p>1 Financial instruments business as defined in the Financial Instruments and Exchange Act;</p> <p>2 Other than as prescribed in the foregoing item, banking, trust, life insurance, and other finance-related businesses;</p> <p>3 Businesses incidental or related to the businesses referred to in the foregoing items; and</p> <p>4 All other legal businesses.</p> <p>(2) Capital contribution for investment purposes through partnership agreements, silent partnership agreements, and other agreements.</p> <p><u>(3) Provision of services relating to Web3 and blockchain.</u></p> <p>2. The Company may engage in businesses incidental or related to the businesses referred to in the preceding paragraph.</p>

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3. Schedule

Date of the Ordinary General Meeting of Shareholders to resolve the partial amendments to the Articles of Incorporation: June 22, 2024 (scheduled)

Effective date of the amendments: June 22, 2024 (scheduled)

<Reference Information>

Currently, the Company is scheduled to propose at the 20th Ordinary General Meeting of Shareholders (scheduled to be held on June 22, 2024) the matters listed below:

- Proposal No. 1: Partial amendments to the Articles of Incorporation
- Proposal No. 2: Election of eleven (11) directors

Please visit the Company's website for the announcement relevant to Proposal No. 2.

The Company's website: HOME > News Release

"*Announcement of Board Member Candidates*" (announced on Feb 19, 2024)

Details about the 20th Ordinary General Meeting of Shareholders, including the date, time and location, will be disclosed on the Company's website.

The Company's website: HOME > For Investors > Stock & Rating Information > Shareholders Meeting

https://www.monexgroup.jp/en/investor/stock/meeting_information.html

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