

MONEX GROUP

Notice Regarding the Status and Completion of Share Repurchase

(Under the provision of its Articles of Incorporation in accordance with Article 165, Paragraph 2 of the Companies Act)

TOKYO, March 1, 2023 - Monex Group, Inc. (“the Company”) announces the progress of the repurchase of its shares conducted last month in accordance with Article 156, as applied by replacing terms pursuant to Article 165, paragraph 3 of the Companies Act, as follows.

The Company further announces that it has completed the share repurchase as was contemplated based on the resolution of the Board of Directors made on November 10, 2022.

1. Class of shares repurchased	Common stock of the Company
2. Total number of shares repurchased	2,183,600 shares
3. Aggregate amount of repurchase	1,104,972,029 yen
4. Repurchase period	From February 1, 2023 to February 28, 2023
5. Repurchase method	Purchases from the market on the Tokyo Stock Exchange based on a discretionary trading agreement

(Reference)

1. Details of the resolution of share repurchase made on November 10, 2022 by the Board of Directors

(1) Class of shares to be repurchased	Common stock of the Company
(2) Total number of shares to be repurchased	Up to 12,500,000 shares (4.67% of the total number of shares issued and outstanding (excluding treasury stock))
(3) Total cost for repurchase	Up to 5,000,000,000 yen
(4) Overall Repurchase Period	From November 14, 2022 to February 28, 2023
(5) Repurchase Method	Purchases from the market on the Tokyo Stock Exchange based on a discretionary trading agreement

2. Accumulative total number of shares and aggregate amount repurchased pursuant to the resolution of the board of directors made on November 10, 2022 (as of February 28, 2023).

(1) Total number of shares repurchased	11,036,000 shares
(2) Aggregate amount repurchased	4,999,978,192 yen

Contact: Akiko Kato
Corporate Communications Office
Monex Group, Inc.
+81-3-4323-8698

Yuki Nakano, Taishi Komori
Investor Relations, Financial Control Department
Monex Group, Inc.
+81-3-4323-8698

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