

MONEX GROUP

Announcement on Completion of Payment for Issuance of New Shares Through Third-Party Allotment

TOKYO, December 7, 2021 - Monex Group, Inc. (“Company”) hereby announces that it has completed today the payment procedure of issuing new shares through a third-party allotment (“Third Party-Allotment”).

Details of this Third Party-Allotment can be referred to the Company’s press release on November 4, 2021, “Announcement Regarding Issuance of New Shares Through Third-Party Allotment.”

1. Terms and Conditions of Third Party-Allotment

(1) Date of Payment	December 7, 2021
(2) Number of New Shares to be Issued	8,448,500 shares of common stock
(3) Issue Price	JPY 651 per share
(4) Amount of Proceeds to be Raised	JPY 5,499,973,500
(5) Amount Incorporated into Stated Capital	JPY 325.5 per share
(6) Aggregate Amount Incorporated into Stated Capital	JPY 2,749,986,750
(7) Subscriber and Shares Allotted	Galaxy Digital LP 8,448,500 shares of common stock

2. Changes in Outstanding Shares and Stated Capital by Third Party-Allotment

Number of Outstanding Shares before Third Party-Allotment	258,998,600 shares	(Stated capital before Third Party-Allotment JPY 10,393,550,000)
Number of New Shares to be Issued	8,448,500 shares	(Aggregate amount incorporated into stated capital JPY 2,749,986,750)
Number of Outstanding Shares after Third Party-Allotment	267,447,100 shares	(Stated capital after Third Party-Allotment JPY 13,143,536,750)

Contact: Akiko Kato
Corporate Communications Office
Monex Group, Inc.
+81-3-4323-8698

Yuki Nakano, Minaka Aihara
Investor Relations, Financial Control Department
Monex Group, Inc.
+81-3-4323-8698

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