


MONEX GROUP

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[Updated]
Financial Results for
Fiscal Year Ended March 31, 2021

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The difference between “Net capital” and “Non-current assets” is the source of funds for investments and shareholders distribution

◆ Summary of consolidated statement of financial position as of March 31, 2021

Assets JPY 1,401.1B	Liabilities JPY 1,310.6B
<p>Major Assets: Assets related to financial instruments trading business</p> <p style="text-align: right;">JPY 1,062.6B</p>	<p>Major Liabilities: Liabilities related to financial instruments trading business</p> <p style="text-align: right;">JPY 1,265.3B</p>
<p>Others <u>JPY 117.1B</u></p>	<p>Others JPY 45.3B</p>
<p>Cash and Cash Equivalents</p> <p style="text-align: right;">JPY 164.0B</p>	
<p>Non-current Assets*1 JPY 57.4B</p>	<p>Net Capital JPY 90.5B</p>

(*1) Non-current Assets

Property and equipment	JPY 5.0B
Intangible assets (Goodwill)	JPY 17.2B (*2)
Intangible assets (Identifiable intangible assets)	JPY 8.5B (*3)
Intangible assets (Software and others)	JPY 19.1B
Equity method investments	JPY 0.3B
Available-for-sale investments in securities (Lv.3)	JPY 7.3B

(*2) Goodwill: JPY 17.2B
Japan JPY 7.8B, US JPY 9.0B, Asia Pacific JPY 0.4B

(*3) Identifiable Intangible Assets: JPY 8.5B
US JPY 8.1B, AP JPY 0.4B

◆ The JPY 33.0B difference between Net Capital (JPY 90.5B) and Non-current Assets (JPY 57.4B) is the source of funds for the following:

1. To comply with capital adequacy ratio regulations for group subsidiaries in Japan and overseas
2. Internal reserve for investments in future businesses
3. Shareholders distribution (dividends + share buyback)