

MONEX GROUP

Announcement of Subsidiary's Release

TOKYO, May 28, 2021 – Monex, Inc., a wholly owned subsidiary of Monex Group, Inc., issued the following press release today.

Attachment: Summary of Monex, Inc. press release

Monex to offer US stock periodic purchase services:
dividend reinvestments and monthly subscription
～making periodic investments in US stocks and ETFs possible～

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Monex to offer US stock periodic purchase services:

dividend reinvestments and monthly purchase

~making periodic investments in US stocks and ETFs possible~

TOKYO, May 28, 2021 – Monex, Inc. (headquarters; Minato-ku, Tokyo; Representative Director and President: Yuko Seimei; hereinafter, Monex) is pleased to announce that it will expand its US stock services and begin offering US stock periodic purchase (dividend reinvestments and monthly purchase) starting in the first half of June 2021 (tentative).

This is the first time for a major online securities company* to offer US stock dividend reinvestment periodic purchase service.

■ Background

Working with the US-based Monex Group company TradeStation Group, Inc. (President: John Bartleman), Monex has long offered US stock trading services that set it apart from its competitors. In July 2019, Monex was the first to lower commission rates and are steadily adding to its share offerings in an effort to provide the customers with the best investment environment and services. In response to high demand from customers, Monex will now also provide US stock subscription services (a dividend reinvestment service and a monthly purchase service) starting in the first half of June (tentative).

■ Overview

Monex will offer two types of subscription services, a dividend reinvestment service and a date designated service. All US stocks (ETFs and approximately 4,100 different stock symbols) will be eligible for these services that are available for trading at Monex. Customers can use this periodic purchase for either their NISA account or their regular brokerage account.

(1) Dividend reinvestment service

Dividends from owned US stocks and ETFs, which are usually paid four times a year, are automatically reinvested in the shares of the same company. Because dividends are automatically reinvested, customers can enjoy a compound interest effect without cumbersome application procedures.

(2) Date designated purchase service (monthly purchase)

With this service, a set amount is used to purchase shares of a specified company on a customer-designated day each month. This service enables customers to employ the dollar-cost averaging strategy. Customers can also increase their set investment amount for the months they receive a bonus.

■ Schedule of Launch

Monex will launch this service in the first half of June 2021. It will update the official launch date on its website once it is determined.

* According to a May 28, 2021, survey by Monex, Inc. Major online brokerage companies are defined as au Kabucom Securities, SBI Securities, Matsui Securities, Rakuten Securities and Monex, Inc.