

The Shizuoka Bank, Ltd. (Code No. 8355 of TSE 1st)
Hisashi Shibata, President

Monex Group, Inc. (Code No. 8698 of TSE 1st)
Oki Matsumoto, Representative Executive Officer,
President & CEO

Partnership with Shizuoka Bank on Discretionary Investment Management Service Enhanced By Adding ON COMPASS+ to Shizugin Wrap

TOKYO, October 26, 2020 - The Shizuoka Bank, Ltd. (President: Hisashi Shibata) and Monex Group, Inc. (Representative Executive President & CEO: Oki Matsumoto) have been working together to strengthen their business partnership for some time now. As part of the partnership, Shizugin Wrap, a discretionary investment management service offered by the Shizuoka Bank Group, has now added ON COMPASS+, a discretionary investment management service in which customers can enjoy face-to-face support. ON COMPASS+ is operated by Monex Asset Management, Inc. (Representative Chairman and President: Tomoshige Nakamura), a subsidiary of Monex Group. Below are some of the details:

1. Starting Date: Monday, October 26
2. Background and Purpose
 - As part of the partnership between Shizuoka Bank Group and Monex Group, in August 2018, Shizuoka Bank started offering the online discretionary investment management services of Monex Asset Management, Shizugin Wrap (On Compass).
 - Building on this, Shizugin TM Securities Co., Ltd. (Representative Director and President: Hirotohi Sugimoto) will start offering a face-to-face service, Shizugin Wrap (ON COMPASS+), which is operated by Monex Asset Management. Shizugin TM Securities will provide customers with a verbal explanation of the products, helping customers understand the characteristics of Shizugin Wrap, as well as offering follow-up appointments.
 - Shizuoka Bank Group and Monex Group are committed to enhancing their abilities to support long-term asset building and management for customers, as well as improving overall financial services, in addition to the expanded line-up announced today, thereby delivering a wider range of options for customers.
3. Overview of discretionary investment management service: Shizugin Wrap
 - Upon discussing with customers the purpose of their investments, risk tolerance, the amount of investment and goals to achieve, we propose the most suitable tailor-made asset management plans for each customer. In-house professional asset managers make investment decisions and the purchase and sales of securities to manage and maintain assets on behalf of the customer.
 - Regular check-ups will be offered while customers' assets are under our management, with additional proposals on revisiting the plan as necessary to ensure stable, long-term asset management.

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