

MONEX GROUP

Notice Regarding the Status (Progress Report) of Acquisition of Own Shares (Under the provision of its Articles of Incorporation in accordance with Article 165, Paragraph 2 of the Companies Act)

TOKYO, Aug. 1, 2019 - Monex Group, Inc. (“the Company”) announces that it has acquired its shares from the market in accordance with Article 156, as applied by replacing terms pursuant to Article 165, paragraph 3 of the Companies Act. The status (progress report) of the acquisition is as follows.

1. Class of shares to be acquired	Common stock of the Company
2. Total number of shares to be acquired	9,500,000 shares
3. Aggregate amount of acquisition cost	3,223,981,700 yen
4. Period of acquisition	From Jul. 26, 2019 to Jul. 31, 2019
5. Method of acquisition	Through market including an off-auction own share repurchase trading in the Tokyo Stock Exchange, Inc. (ToSTNeT-3)

(Reference)

1. Details of the resolution of share repurchase made on July 26, 2019 at the meeting of the Board of Directors on that day

(1) Class of shares to be repurchased	Common stock of the Company
(2) Total number of shares to be repurchased	Up to 10,000,000 shares (3.76% of the total number of shares issued and outstanding (excluding treasury stock))
(3) Total cost for repurchase	Up to 4,000,000,000 yen
(4) Term for repurchase	From Jul. 26, 2019 to Aug. 16, 2019
(5) Repurchase Method	Through market including an off-auction own share repurchase trading in the Tokyo Stock Exchange, Inc. (ToSTNeT-3)

2. Total number and value of shares acquired pursuant to the resolution approved by the board of directors on Jul. 26, 2019 (as of Jul. 31, 2019).

1) Total number of shares acquired	: 9,500,000 shares
2) Aggregate amount of acquisition cost	: 3,223,981,700 yen

Contact: Akiko Kato
Corporate Communications Office
Monex Group, Inc.
+81-3-4323-8698

Atsushi Demoto, Yuki Nakano
Investor Relations, Financial Control Department
Monex Group, Inc.
+81-3-4323-8698

This material is an English translation of a Japanese announcement made on the date above. Although the Company intended to faithfully translate the Japanese document into English, the accuracy and correctness of this English translation is not guaranteed and thus you are encouraged to refer to the original Japanese document. This translation was made as a matter of record only and does not constitute an offer to sell or to solicit an offer to buy securities in the U.S.