

MONEX GROUP

Decision to Repurchase Shares through ToSTNeT-3 (off-auction own share repurchase trading) and to Retire Treasury Stock

[Share repurchase through ToSTNeT-3 (off-auction own share repurchase trading) under the provisions of articles of incorporation pursuant to Paragraph 2, Article 165 of the Companies Act of Japan and Repurchase Shares Through ToSTNeT-3 (off-auction own share repurchase trading) and to Retire Treasury Stock]

TOKYO, July 29, 2019 - Monex Group, Inc. (“the Company”) announces that it has resolved at the meeting of the Board of Directors on July 26 2019 to repurchase its shares pursuant to Article 156 of the Companies Act of Japan (“the Act”), as applied mutatis mutandis pursuant to the provisions of Paragraph 3, Article 165 of the Act. The details of the resolutions are as follows:

1. Repurchase method

The Company will cause an agent to repurchase the Company’s shares through an off-auction own share repurchase trading in the Tokyo Stock Exchange, Inc. (ToSTNeT-3) at 8:45 a.m. on July 30, 2019 at 341 yen per share, which is the closing price (or the last special quote price) as of today, July 29, 2019. The repurchase will not be conducted by any other trading method or at any other trading time. The aforementioned buy-order applies to the time mentioned above only.

2. Details of share repurchase

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| (1) Class of shares to be repurchased | Common stock of the Company |
| (2) Total number of shares to be repurchased | 8,500,000 shares |

Note 1: The number of shares to be repurchased will remain unchanged. Please note that, depending on market conditions and other factors, there is a possibility that the repurchase will not be conducted in whole or part.

Note 2: Shares will be repurchased upon receipt of sell-orders reaching the scheduled number of shares to be repurchased.

3. Announcement of repurchase result

The Company will announce the repurchase result after the trading time is closed at 8:45 a.m., July 30, 2019.

Reference: Details of the resolution of share repurchase made on July 26, 2019 at the meeting of the Board of Directors on that day

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| (1) Class of shares to be repurchased | Common stock of the Company |
| (2) Total number of shares to be repurchased | Up to 10,000,000 shares (3.76% of the total number of shares issued and outstanding (excluding treasury stock)) |
| (3) Total cost for repurchase | Up to 4,000,000,000 yen |
| (4) Term for repurchase | From July 26, 2019 to August 16, 2019 |
| (5) Repurchase Method | Through market including an off-auction own share repurchase trading in the Tokyo Stock Exchange, Inc. (ToSTNeT-3) |

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