

MONEX GROUP

Decision to Repurchase Shares

[Share repurchase under the provisions of articles of incorporation pursuant to Paragraph 2, Article 165 of the Companies Act of Japan]

TOKYO, July 26, 2019 - Monex Group, Inc. (“the Company”) announces that it has resolved at the meeting of the Board of Directors today to repurchase its shares pursuant to Article 156 of the Companies Act of Japan (“the Act”), as applied mutatis mutandis pursuant to the provisions of Paragraph 3, Article 165 of the Act.

1. Reasons for share repurchase

The Company decided the share repurchase for the purposes to allow flexible capital policies corresponding to changes in the business environment, and to enhance shareholder returns through the improvement of capital efficiency.

2. Details of share repurchase

- | | |
|--|--|
| (1) Class of shares to be repurchased | Common stock of the Company |
| (2) Total number of shares to be repurchased | Up to 10,000,000 shares
(3.76% of the total number of shares issued and outstanding (excluding treasury stock)) |
| (3) Total cost for repurchase | Up to 4,000,000,000 yen |
| (4) Repurchase Period | From July 26, 2019 to Aug 16, 2019 |
| (5) Repurchase Method | Through market including an off-auction own share repurchase trading in the Tokyo Stock Exchange, Inc. (ToSTNeT-3) |

Reference: Treasury stock holdings of the Company as of July 26, 2019

Total number of the Company shares issued and outstanding (excluding treasury stock)	266,005,469 shares
Total number of treasury stock(excluding treasury stock dispositioned today)	316,831 shares

Contact: Akiko Kato
Corporate Communications Office
Monex Group, Inc.
+81-3-4323-8698

Atsushi Demoto, Yuki Nakano
Investor Relations, Financial Control Department
Monex Group, Inc.
+81-3-4323-8698

This material is an English translation of a Japanese announcement made on the date above. Although the Company intended to faithfully translate the Japanese document into English, the accuracy and correctness of this English translation is not guaranteed and thus you are encouraged to refer to the original Japanese document. This translation was made as a matter of record only and does not constitute an offer to sell or to solicit an offer to buy securities in the U.S.