

MONEX GROUP

Announcement of Partial Amendment to Articles of Incorporation

TOKYO, May 22, 2018 - Monex Group, Inc. (“the Company”) hereby announces that the Company decided today to propose partial amendment to its Articles of Incorporation as described below at the 14th Ordinary General Meeting of Shareholders of the Company which is scheduled to be held on June 23, 2018.

1. Purpose of partial amendment to the Articles of Incorporation

The Company proposes to change the number of Directors specified in Article 18 (Number of Directors) of the existing Articles of Incorporation from not more than eleven (11) to not more than nine (9) for the purpose to facilitate flexible decision making as the business fields of the Company and its group companies expand.

2. Details of the proposed amendment

The following are the details of the amendment.

(The underlined portions are proposed to be amended.)

Existing Articles of Incorporation	Proposed amendment
Article 18. (Number of Directors) The Company shall have not more than <u>eleven (11)</u> Directors.	Article 18. (Number of Directors) The Company shall have not more than <u>nine (9)</u> Directors.

3. Schedule

Date of the Ordinary General Meeting of Shareholders to resolve the partial amendment to the Articles of Incorporation: June 23, 2018 (scheduled)

Effective date of the amendment: June 23, 2018 (scheduled)

<Reference Information>

The Company will propose to the 14th Ordinary General Meeting of Shareholders (scheduled to be held on June 23, 2018) to resolve the matters listed below:

Proposal No.1: Partial amendment to the Articles of Incorporation

Proposal No.2: Election of nine (9) Directors

Please visit the Company’s website to find the announcement that is relevant to the Proposal No.2.
(The Company’s website: HOME > News Release)

“Announcement of Changes in Management (Director Candidates)” (Announced on April 18, 2018)

Please also visit the Company’s website for more information on the Ordinary General Meeting of Shareholders.

The Company’s website: HOME > For Investors > Stock & Rating Information > Shareholders Meeting
http://www.monexgroup.jp/en/investor/stock/meeting_information.html

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