

MONEX GROUP

Notice Regarding the Status (Progress Report) of Acquisition of Own Shares (Under the provision of its Articles of Incorporation in accordance with Article 165, Paragraph 2 of the Companies Act)

TOKYO, Mar. 1, 2018 - Monex Group, Inc. (“the Company”) announces that it has acquired its shares from the market in accordance with Article 156, as applied by replacing terms pursuant to Article 165, paragraph 3 of the Companies Act. The status (progress report) of the acquisition is as follows.

1. Class of shares to be acquired	Common stock of the Company
2. Total number of shares to be acquired	5,996,400 shares
3. Aggregate amount of acquisition cost	2,232,531,455 yen
4. Period of acquisition	From Feb. 1, 2018 to Feb. 28, 2018
5. Method of acquisition	Acquisitions on the Tokyo Stock Exchange

(Reference)

1. Details of the resolution approved by the board of directors on Jan. 31, 2018
 - 1) Class of shares to be acquired : Common stock of the Company
 - 2) Total number of shares to be acquired : Up to 10,000,000 shares
(The percentage compared to the total number of shares outstanding (excluding own shares): 3.61%)
 - 3) Aggregate amount of acquisition cost : Up to 3,000,000,000 yen
 - 4) Period of acquisition : From Feb. 1, 2018 to Mar. 23, 2018
2. Total number and value of shares acquired pursuant to the resolution approved by the board of directors on Jan. 31, 2018 (as of Feb. 28, 2018).
 - 1) Total number of shares acquired : 5,996,400 shares
 - 2) Aggregate amount of acquisition cost : 2,232,531,455 yen

Contact: Akiko Kato, Toshiaki Koike
Corporate Communications Office
Monex Group, Inc.
+81-3-4323-8698

Atsushi Demoto, Yuki Nakano
Investor Relations, Financial Control Department
Monex Group, Inc.
+81-3-4323-8698

This material is an English translation of a Japanese announcement made on the date above. Although the Company intended to faithfully translate the Japanese document into English, the accuracy and correctness of this English translation is not guaranteed and thus you are encouraged to refer to the original Japanese document. This translation was made as a matter of record only and does not constitute an offer to sell or to solicit an offer to buy securities in the U.S.