

# MONEX GROUP

## Notice Regarding Acquisition of Own Shares

(Under the provision of its Articles of Incorporation in accordance with Article 165, Paragraph 2 of the Companies Act)

TOKYO, January 31, 2018 - Monex Group, Inc. (“the Company”) hereby announces that the Company would acquire its shares under Article 156, as applied by replacing terms pursuant to Article 165, paragraph 3 of the Companies Act.

### 1. Reasons for the acquisition of own shares

As described in its announcement “Revision of Shareholder Distribution Policy” made today, the Company targets at a 100% total return ratio\* on a single-year basis from the fiscal year ending March 31, 2018 to the fiscal year ending March 31, 2021.

The Company has decided to acquire its own shares to execute capital policy in a timely manner as the management environment changes and to contribute to the shareholders by improving capital efficiency.

\* Total return ratio = (total dividends paid + total amount of share buyback) /net income attributable to owners of the Company

### 2. Outline of share acquisition

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|---|---|
| 1) Class of shares to be acquired:        | Common stock of the Company   |
| 2) Total number of shares to be acquired: | Up to 10,000,000 shares<br>(The percentage compared to the total number of shares outstanding (excluding treasury shares): 3.61%) |
| 3) Aggregate amount of acquisition cost:  | Up to 3,000,000,000 yen   |
| 4) Period of acquisition:                 | From February 1, 2018 to March 23, 2018   |

(Reference) January 31, 2018

Total number of shares outstanding (excluding treasury shares):	277,211,522 shares
Number of treasury shares:	3,380,178 shares

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