

MONEX GROUP

Notice of the Interim Dividend for the Fiscal Year Ending March 31, 2018

TOKYO, October 27, 2017 - Monex Group, Inc. (“the Company”) announces that the following payment of interim dividend for the Fiscal Year Ending March 31, 2018 has been resolved at the Board of Directors meeting. We are not disclosing interim and year-end dividend forecasts from this time.

1. Particulars of dividends

	Decision amount	Recent dividend forecast	Previous term results (FYE March 2017 Interim Dividend)
Record date	September 30, 2017	—	September 30, 2016
Dividend per share	3.70 yen	—	2.60 yen
Total dividends	1,026 million yen	—	730 million yen
Effective Date	December 1, 2017	—	December 1, 2016
Dividend resource	Retained earnings	—	Retained earnings

Dividend results per share

	Dividend per share (yen)		
	Interim	Year-end	Annual Total
Results of FYE March 31, 2018	3.70	TBD	TBD
Results of FYE March 31, 2017	2.60	2.60	5.20

2. Background

The Company aims to provide returns to its shareholders based on its business performance, while reserving necessary capital as a growing company, and sets a target of a 75% total return ratio(*) on a multi-year basis.

Shareholder return policy of the Company is to pay out dividends based on a 50% dividend ratio of the consolidated net income attributable to owners of the Company for the current fiscal year or annual 2% DOE (dividend on equity), whichever is higher. Interim dividend is to be paid out based on net income of the first half, and year-end dividend is to be paid out based on net income of the second half. Share buyback is flexibly implemented by an agile management decision considering share price and an investment plan for future growth. “Equity” means the sum of “common stock”, “additional paid-in capital”, “treasury stock” and “retained earnings”.

The Company has decided the interim dividend of 3.70 yen per share, considering the level of the consolidated net income attributable to owners of the Company for the first half of this fiscal year.

* Total return ratio = (total dividends paid + total amount of share buyback) / net income attributable to owners of the Company

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