MONEX GROUP

Preliminary figures of consolidated financial results

TOKYO, July 25, 2017 – Monex Group, Inc. (TSE 8698, Oki Matsumoto, Representative Executive Officer and CEO) reported today the following preliminary quarterly consolidated financial results of Monex Group, Inc., for the 1st quarter of the fiscal year ending March 31, 2018 prepared in accordance with IFRSs. The formal announcement of the financial results is scheduled to be made on July 28, 2017.

Preliminary figures of financial results for the 1st quarter of the fiscal year ending March 31, 2018 (From April 1, 2017 to June 30, 2017)

(Unit: million yen)

	Operating revenue	Profit before income taxes	Profit	Profit attributable to owners of the Company
For the 1 st quarter ended June 30, 2017 (Preliminary figures)	11,800	750	400	450
For the 1 st quarter ended June 30, 2016 (Actual results)	11,624	556	233	261
Change (%)	1.5	35.0	71.5	72.3

The above preliminary figures are based on assumptions that Monex Group, Inc. currently considers reasonable and may result in different results with actual performance.

[Reference] For the fiscal year ended March 31, 2017

(Unit: million yen)

	Operating revenue	Profit before income taxes	Profit	Profit attributable to owners of the Company
For the 4 th quarter ended March 31, 2017(Actual results)	12,358	277	-142	-103
For the 3 rd quarter ended December 31, 2016(Actual results)	11,422	685	473	503
For the 2 nd quarter ended September 30, 2016(Actual results)	10,426	-447	-403	-364
For the 1 st quarter ended June 30, 2016 (Actual results)	11,624	556	233	261

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