

# MONEX GROUP

## Announcement regarding Partial Amendments to Articles of Incorporation

TOKYO, May 24, 2017 - Monex Group, Inc. (“the Company”) announces that the Company decided to propose partial amendments to its Articles of Incorporation at the 13th Ordinary General Meeting of Shareholders of the Company which is scheduled to be held on June 24, 2017. The details of the proposal are as follows:

1. Purposes of partial amendments to the Articles of Incorporation

To prepare for the diversification of business areas and future business expansion of the Company and its group companies, the Company proposes to add to and revise the purposes specified in Article 2 (Purposes) of the existing Articles of Incorporation and to make the necessary amendments.

2. Particulars of the proposed amendments

The particulars of the proposed amendments are as stipulated in EXHIBIT.

3. Schedule

Date of the Ordinary General Meeting of Shareholders to resolve the partial amendments to the Articles of Incorporation:

June 24, 2017 (scheduled)

Effective date of the amendment:

June 24, 2017 (scheduled)

<Reference Information>

The Company will propose to the 13th Ordinary General Meeting of Shareholders (scheduled to be held on June 24, 2017) to resolve the matters listed below:

Proposal No.1: Partial amendments to the Articles of Incorporation  
Proposal No.2: Election of eleven (11) Directors

Please visit the Company’s website to find the announcement that is relevant to the Proposal No.2.  
(The Company’s website: HOME > News Release)

- Announcement of Changes in Management, Personnel and Organization (Announced on March 22, 2017)

Please also visit the Company’s website for more information on the Ordinary General Meeting of Shareholders.

The Company’s website: HOME > For Investors > Stock & Rating Information > Shareholders Meeting  
[http://www.monexgroup.jp/en/investor/stock/meeting\\_information.html](http://www.monexgroup.jp/en/investor/stock/meeting_information.html)

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EXHIBIT

(The underlined portions are proposed to be amended.)

Existing Articles of Incorporation	Proposed amendments
<p>Article 2. (Purposes)            Paragraph 1.            The purposes of the Company shall be to engage in the following businesses:            (1) Control and management of the business activities of the companies engaging in the following businesses and foreign companies engaging in businesses equivalent to the following, through shareholding in such companies;</p> <ol style="list-style-type: none"> <li>1 Financial instruments business provided in the Financial Instruments and Exchange Law;</li> <li>2 <u>Businesses incidental to the financial instruments business provided in the Financial Instruments and Exchange Law;</u></li> <li>3 <u>Any other businesses that a financial instruments dealer may engage in as provided in the Financial Instruments and Exchange Law;</u></li> <li>4 <u>Investment education business, including organization of seminars and correspondence courses utilizing the Internet or the like on investment, edition and sale of specialized books and printed materials, providing investment information via the Internet;</u></li> <li>5 <u>Life insurance business;</u></li> </ol>	<p>Article 2. (Purposes)            Paragraph 1.            The purposes of the Company shall be to engage in the following businesses:            (1) Control and management of the business activities of the companies engaging in the following businesses and foreign companies engaging in businesses equivalent to the following, through <u>shareholding or equity interest</u> in such companies;</p> <ol style="list-style-type: none"> <li>1 Financial instruments business provided in the Financial Instruments and Exchange Law;</li> <li>2 <u>Other than as prescribed in the foregoing item, banking, trust, life insurance, and other finance-related businesses;</u></li> <li>3 <u>Any and all businesses incidental or related to the businesses referred to in the foregoing items; and</u></li> <li>4 <u>All other legal businesses.</u></li> </ol> <p>(2) Capital contribution for investment purpose via syndicate agreement, silent partnership association agreement, partnership agreement and the like.</p>

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Existing Articles of Incorporation	Proposed amendments
<p>6 <u>Marine insurance, fire insurance, transport insurance, automobile insurance, automobile liability insurance, casualty insurance, robbery insurance, glass insurance, aviation insurance, windstorm and flood insurance, animal insurance, credit insurance, workers' compensation liability insurance, indemnity insurance, damage compensation insurance, machinery insurance, construction insurance, shipowner's liability insurance for passenger's personal accident, nuclear power insurance, mobile comprehensive insurance and expense/profit insurance as well as re-insurance business concerning each of the foregoing;</u></p> <p>7 <u>Trust business;</u></p> <p>8 <u>Businesses which a bank may engage in under Banking Law, Secured Bonds Trust Law, etc.</u></p> <p>9 <u>Other financial services and any and all businesses related or incidental thereto; and</u></p> <p>10 <u>Any and all businesses incidental to the businesses referred to in the foregoing items.</u></p> <p>(2) Capital contribution for investment purpose via syndicate agreement, silent partnership association agreement, partnership agreement and the like.</p> <p>Paragraph 2. The Company may engage in the businesses incidental or related to the businesses referred to in the preceding paragraph.</p>	<p>Paragraph 2. The Company may engage in the businesses incidental or related to the businesses referred to in the preceding paragraph.</p>

(End)

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