

# MONEX GROUP

## Result of Share Repurchase Through ToSTNeT-3 (off-auction own share repurchase trading)

TOKYO, May 1, 2017 - Monex Group, Inc. (“the Company”) announces that it has conducted the share repurchase announced on April 28, 2017, and the result of the repurchase was as described below.

The Company further announces that it has completed the share repurchase as was contemplated based on the resolution made at the meeting of the Board of Directors held on April 28, 2017.

### 1. Reasons for share repurchase

The Company repurchased the share for the purposes to allow flexible capital policies corresponding to changes in the business environment, and to enhance shareholder returns through the improvement of capital efficiency.

### 2. Details of share repurchase

(1) Class of shares repurchased	Common stock of the Company
(2) Total number of shares repurchased	3,690,000shares
(3) Total cost for repurchase	279 yen per share (1,029,510,000 yen in total)
(4) Date of repurchase	May 1, 2017
(5) Method of repurchase	Repurchase through an off-auction own share repurchase trading in the Tokyo Stock Exchange, Inc. (ToSTNeT-3)

### References:

#### 1. Details of the resolution of share repurchase made on April 28, 2017 at the meeting of the Board of Directors held on that day

(1) Class of shares to be repurchased	Common stock of the Company
(2) Total number of shares to be repurchased	Up to 4,000,000 shares (1.43% of the total number of shares issued and outstanding (excluding treasury stock))
(3) Total cost for repurchase	Up to 1,116,000,000 yen

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