

MONEX GROUP

Preliminary figures of consolidated financial results

TOKYO, April 21, 2017 – Monex Group, Inc. (TSE 8698, Oki Matsumoto, Representative Executive Officer and CEO) reported today the following preliminary consolidated financial results of Monex Group, Inc., for the fiscal year ended March 31, 2017 prepared in accordance with IFRSs. The formal announcement of the financial results is scheduled to be made on April 28, 2017.

Preliminary figures of financial results for the fiscal year ended March 31, 2017 (From April 1, 2016 to March 31, 2017)

(Unit: million yen)

	Total Operating revenue	Profit before income taxes	Profit	Profit attributable to owners of the Company
For the year ended March 31, 2017 (Preliminary figures)	45,800	1,050	150	300
For the year ended March 31, 2016 (Actual results)	54,271	5,100	3,516	3,554
Change (%)	-15.6	-79.4	-95.7	-91.6

The above preliminary figures are based on assumptions that Monex Group, Inc. currently considers reasonable and may result in different results with actual performance.

【Reference】

For the fiscal year ended March 31, 2017

(Unit: million yen)

	Total Operating revenue	Profit before income taxes	Profit	Profit attributable to owners of the Company
For the 4 th quarter ended March 31, 2017(Preliminary figures)	12,328	256	-153	-100
For the 3 rd quarter ended December 31, 2016(Actual results)	11,422	685	473	503
For the 2 nd quarter ended September 30, 2016(Actual results)	10,426	-447	-403	-364
For the 1 st quarter ended June 30, 2016 (Actual results)	11,624	556	233	261

The above preliminary figures for the 4th quarter (from January 2017 to March 2017) equal the difference between the preliminary figures for the fiscal year ended March 2017 (from April 2016 to March 2017) and the actual figures for the sum of 1st, 2nd and 3rd quarter of the fiscal year ended March 2017 (from April 2016 to December 2016)

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