



Notice of the Exercise of Greenshoe Option

TOKYO, November 5, 2010 - Monex Group, Inc. (“the Company”: TSE Code 8698 TSE 1st section, Oki Matsumoto Representative Director, President and CEO) announces that none of the option granted by Citigroup Japan Holdings Corp. (the “Selling Shareholder”) to one of the Joint Bookrunners to purchase up to a maximum of 69,750 shares (the “Greenshoe Option”) in connection with the secondary offering of shares of the Company by way of over-allotment which was resolved at the meeting of the Board of Directors held on September 21, 2010, was exercised as follows.

The number of shares which shall be purchased upon the exercise of the Greenshoe Option

0 shares

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